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Attorneys for Bank of America, N.A.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
--x

In re	:	**Chapter 11 Case No.**
	:	
LEHMAN BROTHERS HOLDINGS INC., *et al.*,	:	**08-13555 (JMP)**
	:	
Debtors.	:	**(Jointly Administered)**

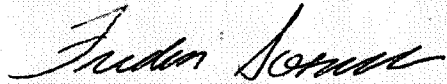--x

NOTICE OF WITHDRAWAL OF CLAIM

Reference is made to proof of claim number 26261, filed on September 21, 2009,

against Lehman Brothers Holdings Inc. ("LBHI") by Investec Funds Series IV - Capital

Accumulator Fund in the amount of $2,976,290.00 (the "Claim"). Bank of America, N.A. (the

"Claimant") purchased a 100% interest in the Claim, *see* ECF No. 5935. Claimant represents

and warrants that as of the date hereof, Claimant has not sold, assigned or transferred the Claim.

PLEASE TAKE NOTICE that, through their undersigned counsel, Claimant

hereby withdraws with prejudice the Claim and directs Epiq Bankruptcy Solutions LLC to

expunge the Claim from the claims register. Clamant represents and warrants that the

withdrawal of the Claim is within its corporate powers, has been duly authorized by all necessary

action, and will not contravene any constitutional document or other instrument or agreement

binding on it, or any law, regulation, judgment, order or administrative action binding on it.

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PLEASE TAKE FURTHER NOTICE that LBHI shall not serve any subpoena on

Claimant seeking the production of any documents or examination of any witnesses with respect

to the Claim.

Dated: January 22, 2013
New York, New York

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Dated: January 23, 2013
New York, New York

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*Attorneys for Lehman Brothers Holdings Inc. and
Certain of Its Affiliates*